



ONE MIND LEGACY SOCIETY

One Mind is pleased to offer membership in the One Mind Legacy Society to those who include One Mind in their estate plans. In so doing, our donors become guardians of the future of brain health.

One Mind stands at the forefront of a transformative moment, harnessing the power of science and lived experience to improve mental health outcomes for individuals, families, and society. Through advancing cutting-edge research, innovation, entrepreneurship, educational tools, and workplace mental health initiatives, we are creating real-world impact while fueling hope for the future of brain health.

We invite you to join us and become a part of One Mind's future. One Mind's vision is for a world where mental health is a universal priority so that all people can live healthy, purposeful, and joyful lives. Your commitment, no matter the size of your gift, will ensure that all of One Mind's meaningful work and accelerated progress for the future of mental health will continue for generations to come.

Joining the One Mind Legacy Society assures a lifetime association with fellow members. You will be connected to other people who share a commitment to One Mind's shared values.

One Mind Designated Fund



The One Mind Designated Fund is professionally managed by Silicon Valley Community Foundation, one of the most competent and enduring community foundations in the country. It is open to individuals who choose to direct planned gifts for the benefit of One Mind. Contact One Mind's Chief Development Officer for more information at: (707) 963-4038.

HOW TO JOIN

Joining the One Mind Legacy Society requires three simple steps:

- 1) Designate **One Mind** as a beneficiary of a gift from your estate
- 2) Complete the form on the back of this sheet
- 3) Return the form to One Mind

You determine the amount, nature, and purpose of your gift to One Mind. You may choose to disclose the amount or not. Regardless of the amount, your contribution and your membership in the One Mind Legacy Society will mark a lasting commitment to One Mind's charitable purposes.

A **simple bequest** may be made as follows: "I give the sum of \$___ or ___% to One Mind Institute (DBA: One Mind), Rutherford, CA, free of all gift and estate taxes."

Another option, a **residual bequest**, disposes of assets remaining after all debts, expenses, taxes and bequests are paid. "I give, devise and bequeath to One Mind Institute, Rutherford, CA, all of the rest, residue and remainder of my estate to be used for the general support of One Mind Institute."

A **contingent bequest** enables you to designate one or more beneficiaries who will receive a legacy only if a primary beneficiary predeceases you or is otherwise unable or unqualified to inherit or disclaims the legacy. "In the event that _____ predeceases me, I give, bequeath to One Mind Institute, the sum of \$___ or ___% of my estate to be used for the general support of One Mind Institute."

ONE MIND LEGACY SOCIETY MEMBERSHIP FORM

- I/we have included One Mind in my/our estate plans.
- You may list my/our names as members of the One Mind Legacy Society as follows:

- I/we do not wish to be invited to One Mind Legacy Society recognition events.

Any and all gifts to One Mind are made subject to the policies and procedures set forth by the Board of Directors. Any gift not specifically designated shall be deemed unrestricted in line with such policies.

If you would like to restrict your gift, there are many options for specific designation that One Mind's Chief Development Officer would be happy to discuss with you.

Let us know how we can help if you have not yet decided, but are considering a planned gift to One Mind:

- I/we are considering a gift and would like to be contacted to learn more.
- I/we are planning to make a gift and will notify One Mind when forms/plans are completed.
- I/we have included One Mind in our estate plan, but would like to discuss the designation of our gift.

Contact Info:

Name: _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Thank you for considering a commitment to One Mind and membership in our One Mind Legacy Society.

Please print this form and return to: One Mind
Attn: Tal Gerzon, Chief Development Officer
1570 Bella Oaks Lane, Rutherford, CA 94573

Or fill out and e-mail the form to: **tal.gerzon@onemind.org**

